

# Financial Aid Application 2009 CTY Summer Program

This application is confidential and will be reviewed only by appropriate CTY staff.

## Financial Aid Checklist

You must provide the following information in order to be considered for financial aid from CTY:

- A completed and signed 2009 CTY Summer Program Application.
- A completed and signed 2009 Financial Aid Application.
- A photocopy of signed 2008 Federal Income Tax Return (including tax schedules and W-2 forms).
- Documentation of all 2008 income: photocopies of W-2s, interest income statements, other statements.

Postmark Deadline:      March 28, 2009

\* If a 2008 tax return will not be completed in time to submit the Financial Aid Application, you may submit a complete 2007 tax return with all applicable forms and schedules. You must also submit copies of 2008 W-2/1099 forms and any other 2008 income documentation.

If all required income documentation is not submitted, your Financial Aid Application will not be processed. Early applications are strongly encouraged to ensure full consideration for limited available funding.

**NOTE:** Financial aid funding may be more limited than in previous years; consequently families may be expected to contribute to the cost of the program.

## Part I. Applicant Information (Please type or print legibly in black ink)

Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_  
LAST FIRST MI.

Student's Address: \_\_\_\_\_  
Street, Route, or Box City State Zip

Parent's Day Phone Number: (\_\_\_\_) \_\_\_\_\_ Parent's Evening Phone Number: (\_\_\_\_) \_\_\_\_\_

Applying for:  Residential     Commuter at Residential

## Part II. Family Information

Parents' Marital Status: (check all that apply):     single     married     separated     divorced  
 widowed     mother remarried     father remarried     domestic partnership

Applicant currently lives with (check all that apply):     father     mother     stepparent     other \_\_\_\_\_

Father/Stepfather Name: \_\_\_\_\_ Mother/Stepmother Name: \_\_\_\_\_

Occupation: \_\_\_\_\_ Occupation: \_\_\_\_\_

2008 Gross Annual Salary: \_\_\_\_\_ 2008 Gross Annual Salary: \_\_\_\_\_

Parent(s) **PROJECTED** 2009 Adjusted Gross Income: \_\_\_\_\_

Excluding the applicant, list all dependent children in the household. If a dependent is a student, please list name of school and the amount of financial aid awarded for the 2008-2009 year. Attach additional page, if necessary.

	Name	Relationship to Applicant	Age	Name of School	2008-2009 Financial Aid
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____

Applicant's Name: \_\_\_\_\_

### Part III. Additional Information

Name of school applicant will attend in Fall 2009: \_\_\_\_\_

Is the applicant on a reduced fee or free lunch plan? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you received financial aid for CTY programs in the past? Yes \_\_\_\_\_ For which program? \_\_\_\_\_ No \_\_\_\_\_

Does the student have any siblings currently applying for CTY-CAA programs? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please list below

\_\_\_\_\_  
Name(s) of sibling(s) and name(s) of CTY-CAA program

Please check here if you are applying only for the Richard B. Kershner Scholarship (see page 61 of the 2009 CTY Summer Programs for Students in 7th Grade and Above catalog) and not other financial aid. In this case, you do not have to enclose tax forms or other financial information. Postmark deadline: March 16, 2009.

### Part IV. Other Resources

Current value of cash/savings/checking accounts: \$ \_\_\_\_\_

Current value of investments (i.e., stocks, bonds, CDs, etc., not including retirement accounts): \$ \_\_\_\_\_

Current value of any other resources received for the family: \$ \_\_\_\_\_

### Part V. Annual Expenses

Mortgage/rent payment: \_\_\_\_\_/year      Uninsured medical/dental expenses: \_\_\_\_\_/year

Tuition paid for other children: \_\_\_\_\_/year      Student loan repayment: \_\_\_\_\_/year

Other (please explain): \_\_\_\_\_/year

What will be the estimated travel cost for your child to attend this program? \_\_\_\_\_

### Part VI. Special Circumstances

On a separate sheet of paper or below, please explain your need for financial assistance and any special circumstances which may affect your ability to contribute toward the applicant's CTY program costs. If you were not required to file a 2008 tax return, or you have not yet filed a 2008 tax return, please explain here and submit documentation of all income.

Please review the Financial Aid Checklist on the front of this form to ensure you are submitting a complete application.

**I certify that all information provided is accurate to the best of my knowledge.**

\_\_\_\_\_  
Signature of Parent or Legal Guardian

\_\_\_\_\_  
Date